

For the Imaging Industry, "Mobile is the New Digital". Much as digital imaging began as a niche and became pervasive over the course of a decade, mobility – continuous wireless connectivity to a high-bandwidth global network - will soon be integral to every imaging product and service. The tidal wave of transition is already upon us. Consider the following:

In 2005, over half a billion

digital cameras
will be sold embedded
in cell phones.
That's more than
five times
the total number
of standard
digital still cameras
sold in the same period.

## NOKIA

alone will sell
more digital
image capture
devices in
2005
than all
makers of
standard digital
cameras combined.

Kodak, Canon

and

## Nikon

already have
consumer grade
Wi-Fi
enabled cameras
on the market
and every other
camera company
is rushing to do the same.

Camera-phones are driving video capture from niche status into the mainstream.

## 80 million

video capture devices
are expected
to ship next year in the
USA alone,
compared to just
22 million in 2003.
63%
will be camera-phones.

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The scale of the market is also fueling investment in technical innovation at an unprecedented rate.

For instance, dozens of companies and research labs

For instance, dozens of companies and research labs are currently exploring at least seven alternatives to the traditional glass lens as well as innovations in auto-focus and optical zoom.

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